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9 *Attorney for Debtor*

10
11 IN THE UNITED STATES BANKRUPTCY COURT
12
13 FOR THE DISTRICT OF ARIZONA

14 In re:

15 NIMBUS BREWING COMPANY, LLC

16 Debtor.

17 No. 4:12-bk-08122-EWH

18 (Chapter 11)

19 NOTICE OF FILING **AMENDED**
20 MONTHLY FINANCIAL REPORT -
21 FEBRUARY 2013

22 NOTICE IS HEREBY GIVEN that on June 11, 2013, the Debtor, through the undersigned
23 counsel, filed the attached **Amended** Monthly Operating Report for the period of February 2013, *for the*
24 *Debtor Nimbus Brewing Company, LLC.*

25 DATED June 11, 2013

26 *THE LAW OFFICES OF*
27 *ERIC SLOCUM SPARKS, P.C.*

28 /s/ Sparks AZBAR #11726

Eric Slocum Sparks
Attorney for Debtor

COPIES of the foregoing
mailed June 11, 2013 to:

United States Trustee
230 N. First Ave., #204
Phoenix, AZ 85003

/s/ LW Jager

UNITED STATES BANKRUPTCY COURT

District of Arizona

In re NIMBUS BREWING COMPANY, LLC,
Debtor

Case No. 4:12-bk-08122-EWH

Small Business Case under Chapter 11

Amended

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: FEBRUARY '13

Date filed: _____

Line of Business: BREWERY

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYing ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:


Original Signature of Responsible Party

JAMES C. COUNTS

Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

- | | | |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

☐ ☒

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 103,452.06**SUMMARY OF CASH ON HAND**Cash on Hand at Start of Month \$ 39,703.30Cash on Hand at End of Month \$ 6,094.77PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL \$ 6,094.77

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 137,060.59

(Exhibit C)

CASH PROFITINCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 103,452.06EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 137,060.59

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH \$ -33,608.53

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ _____

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ _____

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	18
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	18

PROFESSIONAL FEES***BANKRUPTCY RELATED:***

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ 0.00
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TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ 0.00
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NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ 0.00
--	---------

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ 0.00
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PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

FEB 2013

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

EXHIBIT B

	BANK ACCOUNTS				Total
	Operating	Payroll	Tax	Other	
	# 0345	#	#	#	

Cash on Hand at Beginning of Month	39703.30			
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RECEIPTS				
Cash Sales	103452.06			
Accounts Receivable - Prepetition				
Accounts Receivable - Postpetition				
Loans and Advances				
Sale of Assets				
Transfers from Other DIP Accounts				
Other (attach a list or details)				
TOTAL INCOME	143155.36			

TOTAL DISBURSEMENTS (Exhibit C)	137060.59			
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Cash on Hand at End of Month	6094.77			
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CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

FEB 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	2/1/13	daily	deposits cash	114.00
	2/1/13	daily	cash	361.70
	2/1/13	daily	cash	159.75
	2/1/13	Payment Tech	CC Settlement	1032.45
	2/1/13	American Express	Settlement	67.55
	2/4/13	Payment Tech	CC Settlement	2904.00
	2/4/13	Payment Tech	CC Settlement	2491.65
	2/4/13	Payment Tech	CC Settlement	1508.00
	2/4/13	American Express	Settlement	161.25
	2/4/13	American Express	Settlement	115.41
	2/5/13	Payment Tech	CC Settlement	683.95
	2/5/13	Am Express	Settlement	285.95
	2/6/13	Payment Tech	CC Settlement	858.75
	2/6/13	Am Express	Settlement	58.48
	2/7/13	daily	cash	494.00
	2/7/13	daily	cash	435.80
	2/7/13	daily	cash	482.75
	2/7/13	daily	cash	319.00
	2/7/13	daily	cash	264.21
	2/7/13	daily	CASH	217.65
	2/7/13	Alliance	Payment	122.70
	2/7/13	Payment Tech	CC Settlement	12939.50
	2/7/13	daily	CASH	1179.60
	2/8/13	Payment Tech	CC Settlement	114.00
	2/8/13	PYMT TECH	Settlement	1761.65
	2/11/13	Am Express	CC Settlement	45.93
		Payment Tech	CC Settlement	2143.35

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

FEB 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	2/11/13	Paymt Tech	CC Settlement	2046.55
	2/11/13	Paymt Tech	CC Settlement	1905.35
	2/11/13	Am Express	Settlement	199.30
	2/11/13	Am Express	Settlement	9.12
	2/12/13	Alliance	Payment	17653.95
	2/12/13	Paymont Tech	CC Settlement	682.00
	2/12/13	Am Express	Payment	100.84
	2/13/13	Paymt Tech	CC Settlement	840.60
	2/13/13	Am Express	Payment	44.82
	2/14/13	daily	Cash	421.59
	2/14/13	daily	Cash	407.35
	2/14/13	daily	Cash	388.89
	2/14/13	daily	Cash	357.85
	2/14/13	daily	Cash	350.20
	2/14/13	Alliance	Payment	6512.00
	2/14/13	Paymt Tech	CC Settlement	879.25
	2/14/13	Am Express	Settlement	69.38
	2/15/13	Bistro Nimbus	Beer Purchase	850.00
	2/15/13	daily	Cash	291.19
	2/15/13	daily	Cash	240.50
	2/15/13	Paymt Tech	CC Settlement	1081.75
	2/16/13	Am Express	Settlement	56.25
	2/19/13	daily	Cash	264.85
	2/19/13	daily	Cash	249.80
	2/19/13	daily	Cash	228.11
	2/19/13	daily	Cash	222.65
	2/19/13	Paymt TECH	SETTLEMENT	2479.85

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

DEPOSITS + ADDITIONS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	2/19/13	Pynt TECH	CC Settlement	2126.50
	2/19/13	Pynt TECH	CC Settlement	11621.70
	2/19/13	Am Express	Pynt	761.65
	2/19/13	Am Express	Settlement	344.52
	2/19/13	Am Express	Settlement	109.95
	2/20/13	Pynt Tech	CC Settlement	673.10
	2/20/13	Am EXPRESS	Settlement	153.28
	2/21/13	Pynt TECH	CC Settlement	503.97
	2/21/13	Pynt TECH	CC Settlement	1152.50
	2/21/13	Am Express	Settlement	74.69
	2/22/13	SKYSURAR	Beer Purchase (1	5197.50
	2/22/13	NIMBUS BISTRO	Beer Purchase	777.00
	2/22/13	daily	CASH	373.99
	2/22/13	Pynt TECH	CC Settlement	962.05
	2/22/13	Am Express	Settlement	28.08
	2/25/13	no Return	Am. Furniture	5000.00
	2/25/13	pynt Tech	CC Settlement	2211.10
	2/25/13	pynt Tech	CC Settlement	2202.20
	2/25/13	pynt Tech	CC Settlement	1037.35
	2/25/13	Am Express	Settlement	724.37
	2/25/13	Am Express	Settlement	132.54
	2/26/13	daily	CASH	211.61
	2/26/13	daily	CASH	185.50
	2/26/13	daily	CASH	125.25
	2/26/13	daily	CASH	4.05
	2/26/13	Alliance	Pynt	2440.00
	2/26/13	Pynt TECH	Settlement	617.80
TOTAL CHECKS - THIS PAGE				

FEB 2023

EXPENSE DETAIL - Continuation Sheet

Account # 0345

[illegible]

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

Feb 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

ATM / DEBIT
WITHDRAWALS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Number	Date	Payee	Purpose	Amount
1	2-1-13	JETRO HOLDINGS	KITCHEN / FOOD	67.22
2	2-4-13	OFFICE MGR	OFFICE SUPPLIES	43.07
3	2-4-13	FREIGHT QUOTE	BOILER PARTS TO TUNSON	200.00
4	2-4-13	OUTBACK	LUNCH / SALE MEETING	125.00
5	2-4-13	FRYS	FOOD / KITCHEN	51.26
6	2-4-13	REST DEPOT	FOOD / KITCHEN	236.41
7	2-4-13	NADINES	BOAT CAFE / INCEPITUE	32.40
8	2-4-13	ALVERNDA DOWNS	EMPLOYEE MEETING	32.20
9	2-4-13	CIRCLE K	GAS COMPANY TRUCK	46.87
10	2-4-13	ACE HARDWARE	PAINT REPAIR / MENS RM	52.19
11	2-4-13	SAFEWAY	FOOD / KITCHEN	114.05
12	2-5-13	VALERO	CO VEHICLE / SALES	37.04
13	2-5-13	SULLIVANS	BUSINESS DEVELOPMENT DINNER	215.00
14	2-5-13	JETRO HOLDINGS	KITCHEN / FOOD	51.10
15	2-5-13	REST DEPOT	KITCHEN / FOOD	2056.69
16	2-6-13	AMERIPRISE	AUTO INSURANCE AIL	767.63
17	2-7-13	ZAMIN+NABEL	PARTS FOR CARBOURATION	199.65
18	2-8-13	RED CARPET AUTO	TOW TRUCK / CO VEHICLE	100.00
19	2-8-13	TRIAD MARKING	K66 COLLARS	221.32
20	2-8-13	JETRO HOLDINGS	KITCHEN / FOOD	522.78
21	2-11-13	DVORSONS FOOD	KITCHEN / FOOD	481.00
22	2-11-13	DUN EDWARDS	PAYMENT FOR PET ENTRY	55.91
23	2-13-13	NY BEVERAGE	ENTRY FEE	510.00
24	2-11-13	HNS	INTERNET SERVICE	69.99
25	2-11-13	JETRO HOLDINGS	KITCHEN / FOOD	30.75
26	2-13-13	FREIGHT QUOTE	SHIPPING CO - A2	1500.00
27	2-13-13	GT	GAS / CO DELIVERY TRUCK	82.70
TOTAL CHECKS - THIS PAGE				

* = SEE ATTACHED

Feb 2013

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

ATM DEBIT
WITH DRAWS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Number	Date	Payee	Purpose	Amount
28	2-13-13	DARTMOUTH CITY	VALENTINES DELO	18.56
29	2-13-13	OFFICE MAX	OFFICE SUPPLYS	103.53
30	2-13-13	JETRO HOLDINGS	KITCHEN FOOD	3185.07
31	2-14-13	ACE HARDWARE	REPLACE FAN MOTOR	52.51
32	2-15-13	VALERO	SALES VEHICLE GAS	38.87
33	2-15-13	VALERO	MANAGER GAS	48.02
34	2-19-13	LODESDON DESSERT	MEETING / PREP FEEVER	220.00
35	2-19-13	VALERO	DELIVERY TRUCK GAS	59.23
36	2-19-13	PETSMART	INADVERTANT CHRG	102.00
37	2-19-13	LESLIE'S POOL SUP	PH METER PURCHASE	59.99
38	2-19-13	JETRO HOLDINGS	FOOD / KITCHEN	881.85
39	2-19-13	JA PAY	INTERNET CONSULTATION	9.99
40	2-20-13	WHOLE FOODS	FRESH FOOD PURCHASE	279.94
41	2-20-13	JETRO HOLDINGS	FOOD / KITCHEN	49.45
42	2-21-13	VERIZON	MOBILE PHN / MTHLY CHG	345.88
43	2-23-13	VALERO	SALES VEHICLE GAS	39.25
44	2-22-13	QT	DELIVERY TRUCK GAS	88.00
45	2-22-13	JETRO HOLDINGS	KITCHEN FOOD	554.93
46	2-25-13	MILLERS SUPPLS	RUBBER BOOTS / BREWER	38.17
47	2-25-13	COMCAST	INTERNET FOR BREWERY	144.93
48	2-25-13	SKYBOX	SALES SOLICIT MAP HANDL	45.00
49	2-25-13	FREIGHT QUOTE	GRAIN DENVER - AZ	150.00
50	2-25-13	JETRO HOLDINGS	FOOD / KITCHEN	329.36
51	2-27-13	JETRO HOLDINGS	FOOD / KITCHEN	82.80
52	2-27-13	CIRCLE K	BATTERY FOR FLASH	20.04
53	2-27-13	JETRO HOLDINGS	FOOD / KITCHEN	1925.48
54	2-28-13	JETRO HOLDINGS	FOOD / KITCHEN	24.35
TOTAL CHECKS - THIS PAGE				

FEB 2013

EXPENSE DETAIL - Continuation Sheet

Bank Name CHASE

Electronic Withdrawals

Case 4:12-bk-08122-EWH Doc 94 Filed 06/12/13 Entered 06/12/13 10:36:23 Desc
Main Document Page 15 of 36

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

FEB 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

FEE'S + OTHER W/DRAWALS.

Account # 0345

(Posted items = checks)

Bank Name CHASE

Piz see bank statement PG 6 OF 8

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32773	2-1-13	—	Payroll	653.81
5278	2-1-13	Tucson Paper	Payroll	72.37
5277	2-1-13	AZ Dept of Rev	tax pymt	2987.33
32760	2-1-13		Payroll	555.94
32765	2-1-13		Payroll	726.14
32770	2-1-13		Payroll	129.52
32762	2-4-13		Payroll	708.41
5283	2-4-13	Diego Elizalde	Contract labor/landscap	726.75
32756	2-4-13		Payroll	1001.09
32757	2-4-13		Payroll	1217.08
32774	2-4-13		Payroll	616.59
32775	2-4-13		Payroll	557.23
32733	2-4-13		Payroll	1755.20
5253	2-4-13	Dima Co	Payroll taxes	312.00
5276	2-4-13	Bottle shop	Supplies/bottles	12496.00
32759	2-4-13		Payroll	837.72
32758	2-4-13		Payroll	51.21
5275	2-4-13	AZ Dept of Rev	Taxes 835's	91.73
5284	2-4-13	Luis Elizalde	contract labor/landscap	734.40
5285	2-4-13	Ed King	contract labor/maint	70.00
32772	2-4-13		Payroll	880.35
32754	2-4-13		Payroll	1755.20
32710	2-4-13		Payroll	1819.20
5280	2-5-13	KOLAS	ESRers/merchandise	1003.75
32764	2-5-13		Payroll	351.21
32768	2-5-13		Payroll	151.82
32763	2-5-13		Payroll	235.33
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

Feb 2013

EXHIBIT C

2

EXPENSE DETAIL - Continuation Sheet

FEE'S + OTHER WITHDRAWALS

(Posted Item's = checks)

DIZ see bank statement pg 6 of 8

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32761	2-5-13		PAYROLL	538.65
32771	2-6-13		PAYROLL	82.30
5288	2-6-13	BlueGrass Log.	TRUCKING CO SHIPMT	937.48
32766	2-7-13		PAYROLL	62.88
32734	2-7-13		PAYROLL	2782.58
5282	2-7-13		PAYROLL	181.16
5267	2-8-13	FINLEY DIST	BETER GUEST TAPS	251.00
5289	2-8-13	PEPSI	SODA ORDER	625.50
32769	2-8-13		PAYROLL	175.85
32767	2-8-13		PAYROLL	56.48
5287	2-11-13	Southern Wine	WINE ORDER	339.00
5291	2-11-13	Merles Auto	Automotive Repairs	126.64
5266	2-12-13	Sunland Foods	Food / Kitchen	260.40
5286	2-12-13	Slusher	SANITATION/HANDLES	472.93
5293	2-12-13	LYNN FOREGEN	PAYROLL ADVANCE	200.00
5294	2-13-13	STEVEN PRODUCE	FOOD KITCHEN	1035.03
5271	2-13-13	DAVE KUKLA	CONSULTING	250.00
5303	2-14-13	EXHAUST WORKS	AUTO REPAIR	400.00
5298	2-14-13	AUTOZONE	AUTO REPAIR	88.32
5300	2-15-13	FINLEY	GUEST TAP	183.00
5309	2-19-13	CHASE	CRED CARD PMT	819.54
32786	2-19-13		PAYROLL	859.07
32779	2-19-13		PAYROLL	1097.08
32782	2-19-13		PAYROLL	590.39
32784	2-19-13		PAYROLL	520.05
32793	2-19-13		PAYROLL	880.35
32781	2-19-13		PAYROLL	837.72
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

FEB 2013

3

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

FEE'S + OTHER WITHDRAWALS

Account # 0345

C/Posted items = checks

Bank Name CHASE

See Ps 6 of 8 on bank statement

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32785	2-19-13		PAYROLL	298.95
32783	2-19-13		PAYROLL	379.02
32795	2-19-13		PAYROLL	594.20
5305	2-15-13	DPSOLUTIONS	PRINTING	75.00
32790	2-19-13		PAYROLL	148.01
32794	2-19-13		PAYROLL	569.60
32796	2-19-13		PAYROLL	614.58
5304	2-19-13	DESERT CRANK	AUTOMOTIVE REPAIR	225.00
5301	2-19-13	SUNLAND	FOOD / LIT ITEMS	911.40
5268	2-19-13	KALI	CO2 - TANKS FLUID	71.82
32791	2-20-13		PAYROLL	122.49
5295	2-20-13	DICKMAN & SELL	MEAT KITCHEN	6169.66
32780	2-20-13		PAYROLL	531.85
5302	2-20-13	UNIVAR	CHEMICALS	1422.23
32778	2-20-13		PAYROLL	1001.09
32792	2-20-13		PAYROLL	113.76
5300	2-21-13	AZ DEPT OF REV	TPPI TAXES	3036.41
5311	2-21-13	KALI	CO2 TANKS FILLED	71.79
5307	2-21-13	FEDEx	SHIPPING	154.50
5313	2-22-13	MERLES AUTO	REPAIRS / MAINTENANCE	39.85
5314	2-22-13	FINLEY	GUEST TAP BEER	122.00
5312	2-25-13	AIR GAS	CO2 TANKS, OXYGEN	33.86
32724	2-26-13		PAYROLL	131.80
5296	2-27-13	STS POWDER COAT	HEAT EXCHANGER REPAIR	250.00
5292	2-27-13	CJ SOUTHWEST	RENT	8426.00
5327	2-27-13	SECURE CARE	INS PREMIUM	120.15
5359	2-27-13	UNIVAR	CHEMICALS	500.91
TOTAL CHECKS - THIS PAGE				

FEB 2013

4

EXPENSE DETAIL - Continuation Sheet

Account # 0345

Bank Name CHASE

[illegible]

Explanation of unclear Deposits and ATM & Debit Card Withdrawals for the Month of February 2013		
	Description	Remarks
Deposits		
1	No Deposits	
	Total owner contributions to equity account for month of February is \$0.00	Total owner draws for the month of February is \$144.95
	Monthly Summary	Owner charges on company credit card consist of 1 charges totaling \$102.00 Total balance in Federal Tax Owner's equity account for the month of February is <\$102.00> (\$102.00 consisting of 1 charges credited to Patti Counts) owed by James and Patricia Counts and will be debited from the end of year Federal Tax owner equity account.
ATM & DEBIT CARD W/DRAW EXPLANATIONS		
1	Food for Kitchen	General purchases of food for resale COG
2	Office Supplies	Various paper, pens, and other office supplies etc
3	Shipping Freight	Shipping boiler parts to Tucson
4	sales meeting James Counts, Donna Hoying, Lijah Foregger, Gail Montgomery, Ed King, Kurt Pence	Lunceon Sales meeting
5	Food for Kitchen	General purchases of food for resale COG
6	Food for Kitchen	General purchases of food for resale COG
7	Monthly Birthday Cake	Employee incentives acknowledging employee bday in that month
8	Employee incentive	Employee mandatory meeting

9	Company Vehicle Gas	truck gas
10	Repair faucet	mens bathroom
11	Food for Kitchen	General purchases of food for resale COG
12	Company Vehicle Gas	For sales
13	Employment meeting dinner with James Counts, Gail Montgomery, Erhern and Nora Schmidt.	Business development dinner, Conformation dinner after flying in a new brewer and touring the brewery, coming to agreement on terms and contract for new Brewer Erhern and Nora Schmidt.
14	Food for Kitchen	General purchases of food for resale COG
15	Food for Kitchen	General purchases of food for resale COG
16	Auto Insurance	Insurance for all the company vehices
17	Parts for Brewery carbination sampler	Parts for in bottle testing
18	Tow Truck Charges	charded to tow company vehicle back to brewery
19	Keg Collars	Parts for keg marking
20	Food for Kitchen	General purchases of food for resale COG
21	Food for Kitchen	General purchases of food for resale COG
22	Gallon of paint	Paint front entry way
23	Entry Fee to Beer Competition	Cost to enter all 6 beers in bottles to compete for mktng purposes
24	Internet Service	internet for Brewery
25	Food for Kitchen	General purchases of food for resale COG
26	truckload shipping cost	shipping grain from Hayward CA to Tucson Az
27	Company Vehicle Gas	Delivery truck
28	Holiday / valentines day	Holiday decorations
29	Office Supplies	paper pens, ink cartridges
30	Food for Kitchen	General purchases of food for resale COG
31	brewery repair parts	replace fan for mens restroom
32	Company Vehicle Gas	Sales vehicle gas
33	Company Vehicle Gas	manager gas

34	business sales meeting -James Counts, Donna Hoying , Lijah Foregger, Patti Counts	'prep for event to be held at Lodge on the Desert
35	Company Vehicle Gas	Delivery truck
36	Inadvertant charge to the credit card	was for personal - pulled wrong card from wallet to pay for purchase
37	leslies pool supply	purchase of ph meter- item did not work properly, returned monies redeposited
38	food for Kitchen	General purchases of food for resale COG
39	internet fax conversion	cancelled as of this month
40	Fresh food purchase	received poor quality produce from regular produce co. /emergency basis
41	Food for Kitchen	General purchases of food for resale COG
42	company cell phone	monthly charges
43	Company Vehicle Gas	Sales vehicle gas
44	Company Vehicle Gas	Delivery truck
45	Food for Kitchen	General purchases of food for resale COG
46	rubber boots	boots for brewery/rubber boots for brewery wash down
47	Internet	internet for Brewery
48	sales meeting James Counts, Iijah foregger, Robert Fortuneo	sales call to solicit for more tap handles at Skybox
49	Freight quote	grain from Denver to Tucson
50	Food for Kitchen	General purchases of food for resale COG
51	Food for Kitchen	General purchases of food for resale COG
52	Purchase batteries	batteries for flashlights
53	Food for Kitchen	General purchases of food for resale COG
54	Food for Kitchen	General purchases of food for resale COG
55		

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-JMM

EXHIBIT D

UNPAID BILLS	Date Incurred	Who is owed the money?	Purpose of the Debt	Amount Owed	Payment Due Date
Itemize Accounts Payable *					
Itemize Taxes Payable -					
Itemize Notes Payable -					
Itemize Professional Fees Payable -					
Itemize Secured Debt -					
Other -					
Total Payables (same as page 3 of the report)					

*Debtor may attach a separate Accounts Payable list if there are numerous debts.

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-JMM

EXHIBIT E

TRADE ACCOUNTS RECEIVABLES*

Who Owes You the Money	Amount Owed	Due Date
Total Accounts Receivable		
Less Discounts/Returns/etc.		
Net Accounts Receivable		

OTHER RECEIVABLES	Amount Owed	Due Date
Amounts owed by insiders -		
Amounts owed by employees -		
Amounts owed by others (explain) -		

TOTAL RECEIVABLES (same as report, page 3)	
--	--

8:27 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Profit & Loss
February 2013

	Feb 13
Ordinary Income/Expense	
Income	
4010 · Wholesale (Wholesale)	
4070 · Distributor (Wholesale Sales)	44,430.48
Total 4010 · Wholesale (Wholesale)	44,430.48
4100 · Retail (Retail)	
4104 · Wine	464.50
4105 · Beer Sales (Beer)	
4107 · Beer - Pints (Beer - Pints)	18,630.24
4108 · Kegs Only	870.00
4109 · Growlers Only	946.00
4109.5 · Growler Refills	1,096.00
Total 4105 · Beer Sales (Beer)	21,542.24
4110 · Food Income (Food)	25,596.28
4115 · Merchandise Income (Merchandise)	2,259.80
Total 4100 · Retail (Retail)	49,862.82
4600 · Miscellaneous Income (Miscellaneous Income)	
4603 · Cash Over/(Short)	-4.95
Total 4600 · Miscellaneous Income (Miscellaneous Income)	-4.95
Total Income	94,288.35 ✓
Cost of Goods Sold	
5000 · Cost of Goods Sold (Cost of Goods Sold)	
5100 · Beer Title (Beer)	
5101 · Raw Materials-COGS (Raw Materials)	29,166.64
5102 · Production Costs - Brewing (Production Costs - Brewing)	249.26
Total 5100 · Beer Title (Beer)	29,415.90
5200 · Food-COGS-Expense (Food)	13,446.28
5250 · Wine	339.00
5251 · Beer Guest Tap	122.00
5900 · Excise Taxes (Excise Taxes)	
5910 · State Excise Tax (AZ-835) (State Beer Tax)	112.99
Total 5900 · Excise Taxes (Excise Taxes)	112.99
Total 5000 · Cost of Goods Sold (Cost of Goods Sold)	43,436.17
Total COGS	43,436.17
Gross Profit	50,852.18
Expense	
0000 · Suspense	
6000 · Payroll Expenses	3,767.03
6100 · Salaries & Wages (Salaries & Wages)	
6100-10 · 100-Mgr Wages	12,669.83
6100-20 · 200-brew wages	4,009.60
6100-30 · 300-Bottle Wages	3,292.46
6100-40 · 400-Tap Rm Wages	2,351.69
6100-50 · 500-Maint Wages	653.06
6100-70 · 700-Kitchen Wages	5,717.92
Total 6100 · Salaries & Wages (Salaries & Wages)	28,694.56
6230 · Health Insurance (Health Insurance)	311.76
6240 · Dental Insurance (Dental Insurance)	120.15
Total 6000 · Payroll Expenses	29,126.47
7000 · Plant Expense (Plant Expense)	
7010 · Rent (Rent)	8,426.00

8:27 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Profit & Loss
February 2013

	Feb 13
7100 · Electricity (Electricity)	2,265.34
7130 · Water-Sewer-Garbage (Water-Sewer-Garbage)	388.35
7320 · Repairs & Maintenance (Repairs & Maintenance)	2,520.65
7330 · Kitchen	117.00
7340 · Tap Room (Tap Room)	1,437.90
7400 · Outside Services (Outside Services)	528.57
7000 · Plant Expense (Plant Expense) - Other	1,077.60
Total 7000 · Plant Expense (Plant Expense)	16,761.41
7600 · Marketing Expenses (Marketing Expenses)	
7671 · In House Band (In House Band)	1,431.00
7600 · Marketing Expenses (Marketing Expenses) - Other	109.37
Total 7600 · Marketing Expenses (Marketing Expenses)	1,540.37
8000 · General & Administrative (General & Administrative)	
8020 · Auto Gas & Repair (Auto Gas & Repair)	
8021 · Insurance	767.63
8020 · Auto Gas & Repair (Auto Gas & Repair) - Other	1,145.94
Total 8020 · Auto Gas & Repair (Auto Gas & Repair)	1,913.57
8080 · Office Supplies (Office Supplies)	201.02
8085 · Computer and Web Expenses	224.91
8100 · Postage & Freight (Postage & Freight)	1,374.68
8120 · Telephone (Telephone)	631.55
8150 · Insurance (Insurance)	820.33
8200 · Taxes (Taxes)	
8221 · Property Tax	153.69
8230 · State Sales Tax (State Taxes)	3,036.41
Total 8200 · Taxes (Taxes)	3,190.10
Total 8000 · General & Administrative (General & Administrative)	8,356.16
Total Expense	59,551.44
Net Ordinary Income	-8,699.26
Net Income	-8,699.26

8:28 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Balance Sheet
As of February 28, 2013

	Feb 28, 13
ASSETS	
Current Assets	
Checking/Savings	
1005 · Petty Cash (Petty Cash)	24.63
1007 · Chase-8422	148,486.20
1008 · Chase -0345 (Debitor In Possession Account)	-312,088.85
Total Checking/Savings	-163,578.02
Accounts Receivable	
1200 · Accounts Receivable	994.86
1201 · Accounts Receivable-Other	2,230.00
1250 · Allowance for Doubtful Accounts	-5,000.00
Total Accounts Receivable	-1,775.14
Other Current Assets	
1120 · Inventory	
1121 · Other Inventory-YE only	80,922.03
1155 · Merchandise Inventory-YE Only (Merchandise)	12,693.00
1167 · Wine Inventory	60.50
1120 · Inventory - Other	-6,000.74
Total 1120 · Inventory	87,674.79
1191 · Employee Loan	575.06
Total Other Current Assets	88,249.85
Total Current Assets	-77,103.31
Fixed Assets	
08.2011 · 08.19.11 Verizon Cell Phone	1,054.41
092808 · Video Game Machines	8,688.00
1159 · Empty Kegs and Taps (Empty Kegs and Taps)	64,671.00
1225 · Organizational Costs	85.00
1230 · Brewery Equip	3,104.31
1500 · Leasehold Improvements (Leasehold Improvements)	225,052.93
1501 · ADA Repairs	17,015.00
1510 · Furniture & Fixtures (Furniture & Fixtures)	95,464.37
1511 · Band Equipment	2,532.17
1512 · Music Equipment (Stage, PA Systems, Lights,etc)	5,548.00
1520 · Office Equipment (Office Equipment)	19,179.45
1530 · Plant Equipment (Plant Equipment)	716,725.91
1537 · Trucks/Autos-Fixed Assets	108,134.09
1598 · Accumulated Amortization	-28.00
1599 · Accumulated Depreciation (Accum. Deprec. - F & F)	-1,059,473.00
Total Fixed Assets	207,753.64
Other Assets	
1600 · Security Deposit (Security Deposit)	
1601 · Last Months payments	9,005.10
Total 1600 · Security Deposit (Security Deposit)	9,005.10
Total Other Assets	9,005.10
TOTAL ASSETS	139,655.43
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 · Accounts Payable	0.01
Total Accounts Payable	0.01

8:28 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Balance Sheet
As of February 28, 2013

	Feb 28, 13
Credit Cards	
2009 · Am Express 5-77007	17,862.73
2011 · Chase-6249	-5,330.21
2013 · Sam's Club Discover - 4644	4,999.33
2016 · Wells Fargo-2657/1988	20,895.76
2020 · Chase-/0714/7098	-13,724.23
2025 · Chase OD - 9808	7,222.42
Total Credit Cards	31,925.80
Other Current Liabilities	
2004 · Rewards Account	-63,185.94
2111 · Unclaimed PR Bk of Tuc 2007-09	5,323.35
2200 · Sales Tax Payable	44,181.98
2405 · Keg Deposits (Keg Deposits)	7,652.22
Total Other Current Liabilities	-6,028.39
Total Current Liabilities	25,897.42
Long Term Liabilities	
2502 · Bryn Mawr, PA = BMT Leasing	-21,805.75
2503 · AEL \$37.6K 09.08.08	-7,314.60
2554 · US Bank /Manifest Funding	6,242.34
2600 · Loan Payable - TCB, LLC	74,574.64
Total Long Term Liabilities	51,696.63
Total Liabilities	77,594.05
Equity	
3000 · Opening Bal Equity	550.00
3001 · Capital Acc. Bal. and Activity	
3101 · Larry Kahn (Larry's Earnings)	-33,357.00
3102 · Tirrill Woodring (Capital - Tirrill Woodring)	-111,000.00
3104 · Vaughan Scully (Vaughan's Draws)	-67,960.00
3106 · Jeffrey Wagner	34,337.00
3108 · Jim Counts	134,925.43
3109 · Donna Walsh (Capital-Donna Walsh)	4,105.00
3110 · Williams, George (George Williams)	4,003.00
3111 · Sandra Roseberry (Sandra Roseberry)	4,003.00
3112 · Chester Schmidt (Schmidt/Blaylock)	2,004.00
3113 · Ginger Marr (Ginger Marr)	2,004.00
3114 · Steven Smith (Steven Smith Investment)	6,978.00
3116 · Joann Blaylock	2,004.00
3117 · Daniel Wellhouse	2,004.00
3118 · Michael R. Wilhelm	934.00
3119 · Joe C. Maurer	934.00
3120 · Earlene M. Moore	934.00
3121 · Brett McGee	934.00
3122 · Amanda Gronhoyd	934.00
3123 · James F. Treanor	4,670.00
3124 · Brian Parzuchoski	934.00
3125 · Thoma Dreschler	-1,648.00
3126 · Michael Fufaro	-1,648.00
3127 · Michael Schwartz	-3,907.00
3128 · John Adkisson	-1,648.00
3129 · Boelts - Stratford & Assoc.	-12,984.00
3130 · Enrique Ward	934.00
3131 · Ron Edrington	934.00
3132 · David Whittaker	1,937.00
3135 · Dale Marthaler	952.00
3140 · Thomas Bonvechio	952.00
3145 · Bill Hass	13,917.00
3150 · David Neff	-203.00
3151 · Marianne Tozzi	-20.00
Total 3001 · Capital Acc. Bal. and Activity	-8,107.57

8:28 PM
05/15/13
Cash Basis

Nimbus Brewing Company, LLC
Balance Sheet
As of February 28, 2013

	Feb 28, 13
3900 - Retained Earnings (Retained Earnings)	60,565.56
Net Income	9,053.39
Total Equity	62,061.38
TOTAL LIABILITIES & EQUITY	139,655.43



JPMorgan Chase Bank, N.A.
P O Box 659754
San Antonio, TX 78265 - 9754

February 01, 2013 through February 28, 2013
Account Number: 0345

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
Service Center: 1-800-242-7338
Deaf and Hard of Hearing: 1-800-242-7383
Para Espanol: 1-888-622-4273
International Calls: 1-713-262-1679

00017941 DRE 601 211 06013 NNNNNNNNNNN 1 000000000 63 0000
NIMBUS BREWING COMPANY LLC
DEBTOR IN POSSESSION
CASE #412BK08122JMM
3850 E 44TH ST
TUCSON AZ 85713-5472

CHECKING SUMMARY

Chase BusinessSelect Checking

Beginning Balance

Deposits and Additions

Checks Paid

ATM & Debit Card Withdrawals

Electronic Withdrawals

Fees and Other Withdrawals

Ending Balance

INSTANCES

AMOUNT

\$39,703.30

103,452.06

- 348.66

- 16,801.39

- 47,162.44

- 72,748.10

\$6,094.77

143155.36

137060.59

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
02/01	Deposit	\$1,114.00
02/01	Deposit	361.70
02/01	Deposit	159.75
02/01	Paymentech Deposit 5169720 CCD ID: 1020401225	1,032.45
02/01	American Express Settlement 5021111257 CCD ID: 1134992250	67.55
02/04	Paymentech Deposit 5169720 CCD ID: 1020401225	2,904.00
02/04	Paymentech Deposit 5169720 CCD ID: 1020401225	2,491.65
02/04	Paymentech Deposit 5169720 CCD ID: 1020401225	1,508.00
02/04	American Express Settlement 5021111257 CCD ID: 1134992250	161.25
02/04	American Express Settlement 5021111257 CCD ID: 1134992250	115.41
02/05	Paymentech Deposit 5169720 CCD ID: 1020401225	683.95
02/05	American Express Settlement 5021111257 CCD ID: 1134992250	285.95
02/06	Paymentech Deposit 5169720 CCD ID: 1020401225	858.75
02/06	American Express Settlement 5021111257 CCD ID: 1134992250	58.48
02/07	Deposit 1154340121	494.00
02/07	Deposit	435.80
02/07	Deposit	432.75
02/07	Deposit	319.00



February 01, 2013 through February 28, 2013

Account Number: 0345

DEPOSITS AND ADDITIONS

(continued)

DATE	DESCRIPTION	AMOUNT
02/07	Deposit	264.21
02/07	Deposit	217.65
02/07	Deposit	122.70
02/07	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	12,939.50
02/07	Paymentech Deposit 5169720 CCD ID: 1020401225	1,179.60
02/08	Deposit	114.00
02/08	Paymentech Deposit 5169720 CCD ID: 1020401225	1,761.65
02/08	American Express Settlement 5021111257 CCD ID: 1134992250	45.93
02/11	Paymentech Deposit 5169720 CCD ID: 1020401225	2,143.35
02/11	Paymentech Deposit 5169720 CCD ID: 1020401225	2,046.55
02/11	Paymentech Deposit 5169720 CCD ID: 1020401225	1,905.35
02/11	American Express Settlement 5021111257 CCD ID: 1134992250	199.30
02/11	American Express Settlement 5021111257 CCD ID: 1134992250	9.12
02/12	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	17,653.95
02/12	Paymentech Deposit 5169720 CCD ID: 1020401225	682.00
02/12	American Express Settlement 5021111257 CCD ID: 1134992250	100.84
02/13	Paymentech Deposit 5169720 CCD ID: 1020401225	840.60
02/13	American Express Settlement 5021111257 CCD ID: 1134992250	44.82
02/14	Deposit	421.59
02/14	Deposit	407.35
02/14	Deposit	388.89
02/14	Deposit	357.85
02/14	Deposit	350.20
02/14	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	6,512.00
02/14	Paymentech Deposit 5169720 CCD ID: 1020401225	879.25
02/14	American Express Settlement 5021111257 CCD ID: 1134992250	69.38
02/15	Deposit 1154580496	850.00
02/15	Deposit	291.19
02/15	Deposit	240.50
02/15	Paymentech Deposit 5169720 CCD ID: 1020401225	1,081.75
02/15	American Express Settlement 5021111257 CCD ID: 1134992250	56.25
02/19	Deposit	264.85
02/19	Deposit	249.80
02/19	Deposit	228.11
02/19	Deposit	222.65
02/19	Paymentech Deposit 5169720 CCD ID: 1020401225	2,479.85
02/19	Paymentech Deposit 5169720 CCD ID: 1020401225	2,126.50
02/19	Paymentech Deposit 5169720 CCD ID: 1020401225	1,621.70
02/19	Paymentech Deposit 5169720 CCD ID: 1020401225	761.65
02/19	American Express Settlement 5021111257 CCD ID: 1134992250	344.52
02/19	American Express Settlement 5021111257 CCD ID: 1134992250	109.95
02/20	Paymentech Deposit 5169720 CCD ID: 1020401225	673.10
02/20	American Express Settlement 5021111257 CCD ID: 1134992250	153.28
02/21	Deposit	503.97
02/21	Paymentech Deposit 5169720 CCD ID: 1020401225	1,152.50
02/21	American Express Settlement 5021111257 CCD ID: 1134992250	74.69
02/22	Deposit 7903443	5,197.50



February 01, 2013 through February 28, 2013

Account Number: 0345

DEPOSITS AND ADDITIONS

(continued)

DATE	DESCRIPTION	AMOUNT
02/22	Deposit 1154760496	777.00
02/22	Deposit	373.99
02/22	Paymentech Deposit 5169720 CCD ID: 1020401225	962.05
02/22	American Express Settlement 5021111257 CCD ID: 1134992250	28.08
02/25	Card Purchase Return 02/22 Abfurnitureauction 3148637711 MO Card 1044	5,000.00
02/25	Paymentech Deposit 5169720 CCD ID: 1020401225	2,211.10
02/25	Paymentech Deposit 5169720 CCD ID: 1020401225	2,202.20
02/25	Paymentech Deposit 5169720 CCD ID: 1020401225	1,037.35
02/25	American Express Settlement 5021111257 CCD ID: 1134992250	724.37
02/25	American Express Settlement 5021111257 CCD ID: 1134992250	132.54
02/26	Deposit	211.61
02/26	Deposit	185.50
02/26	Deposit	125.25
02/26	Deposit	4.05
02/26	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	2,440.00
02/26	Paymentech Deposit 5169720 CCD ID: 1020401225	617.80
02/26	American Express Settlement 5021111257 CCD ID: 1134992250	60.98
02/27	Paymentech Deposit 5169720 CCD ID: 1020401225	1,110.50
02/27	American Express Settlement 5021111257 CCD ID: 1134992250	24.75
02/28	Deposit 1154403072	272.00
02/28	Deposit	260.41
02/28	Deposit	92.50
02/28	Deposit	37.50
02/28	Paymentech Deposit 5169720 CCD ID: 1020401225	734.15
Total Deposits and Additions		\$103,452.06

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
5300 ^		02/15	\$183.00
5312 * ^		02/25	33.86
32724 * ^		02/26	131.80
Total Checks Paid			\$348.66

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
02/01	Card Purchase With Pin 02/01 Jetro Holdings LLC Tucson AZ Card 1216	\$67.22
02/04	Card Purchase 02/01 Office Max Tucson AZ Card 1216	43.07
02/04	Card Purchase 02/02 Freightquote Com 888-595-5664 KS Card 1216	200.00
02/04	Card Purchase 02/02 Outback 0312 Tucson AZ Card 8206	125.00



February 01, 2013 through February 28, 2013

Account Number: 0345

ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
02/04	Card Purchase 02/02 Frys-Food-Drg #019 Tucson AZ Card 8206	51.26
02/04	Card Purchase 02/02 Restaurant Depot Tucson AZ Card 8206	236.41
02/04	Card Purchase 02/02 Nadines Bakery Tucson AZ Card 1216	34.20
02/04	Card Purchase 02/03 Alvernon Donut Shop 520-3263307 AZ Card 1216	32.40
02/04	Card Purchase 02/03 Circle K 01957 Tucson AZ Card 1216	46.83
02/04	Card Purchase 02/03 Ace Hardware Tucson AZ Card 8206	52.19
02/04	Card Purchase 02/03 Safeway Store00002501 Tucson AZ Card 8206	114.05
02/05	Card Purchase 02/03 Valero 1714 Tucson AZ Card 1216	37.04
02/05	Card Purchase 02/03 Sullivan's Ste00085258 Tucson AZ Card 8206	215.00
02/05	Card Purchase With Pin 02/05 Jetro Holdings LLC Tucson AZ Card 1216	51.10
02/06	Card Purchase 02/04 Restaurant Depot Tucson AZ Card 8206	2,056.69
02/06	Recurring Card Purchase 02/05 Ameriprise Ins Auto ID 800-5352001 WI Card 1216	767.63
02/07	Card Purchase 02/05 Zahm & Nagel CO Inc 716-5372110 NY Card 1216	199.65
02/08	Card Purchase 02/07 Red Carpet Auto Transp Phoenix AZ Card 8206	100.00
02/08	Card Purchase 02/07 Triad Machine CO Alda NE Card 1216	221.32
02/08	Card Purchase With Pin 02/08 Jetro Holdings LLC Tucson AZ Card 1216	522.78
02/11	Card Purchase 02/08 Dvorsons Food Service 415-3325840 CA Card 1216	481.00
02/11	Card Purchase 02/08 Dunn-Edwards Corp #13 Tucson AZ Card 1216	55.91
02/11	Card Purchase 02/09 Nyibeveragecompetit 917-338-0163 NJ Card 1216	510.00
02/11	Card Purchase 02/09 Hns*Hughesnet.Com 866-347-3292 MD Card 1216	69.99
02/11	Card Purchase With Pin 02/11 Jetro Holdings LLC Tucson AZ Card 1216	30.75
02/13	Card Purchase 02/12 Freightquote Com 888-595-5664 KS Card 1216	1,500.00
02/13	Card Purchase 02/12 Qt 1453 91014530 Tucson AZ Card 8206	82.70
02/13	Card Purchase 02/12 Party City #162 Tucson AZ Card 1216	18.56
02/13	Card Purchase 02/12 Office Max Tucson AZ Card 1216	103.53
02/13	Card Purchase With Pin 02/13 Jetro Holdings LLC Tucson AZ Card 1216	3,185.07
02/14	Card Purchase 02/13 AL's Ace Hardware 2 Tucson AZ Card 1216	52.51
02/15	Card Purchase 02/13 Valero 1714 Tucson AZ Card 1216	38.87
02/15	Card Purchase 02/13 Valero 1714 Tucson AZ Card 1216	48.02
02/19	Card Purchase 02/14 Lodge On The Desert Tucson AZ Card 8206	220.00
02/19	Card Purchase 02/15 Valero 1714 Tucson AZ Card 1216	59.23
02/19	Card Purchase 02/16 Petsmart Inc 164 Tucson AZ Card 8206	102.00
02/19	Card Purchase 02/17 Leslie's Pool Sply Tucson AZ Card 8206	59.99
02/19	Card Purchase With Pin 02/18 Jetro Holdings LLC Tucson AZ Card 1216	881.85
02/19	Recurring Card Purchase 02/15 J2 * Fax.Com 888-429-4615 CA Card 1216	9.99
02/20	Card Purchase 02/19 Wholefeds Rrd #10475 Tucson AZ Card 8206	279.94
02/20	Card Purchase With Pin 02/20 Jetro Holdings LLC Tucson AZ Card 1216	49.45
02/21	Card Purchase 02/21 Vzwriss*Ivr Vw 800-922-0204 NJ Card 1216	345.88
02/22	Card Purchase 02/20 Valero 1714 Tucson AZ Card 1216	39.25
02/22	Card Purchase 02/21 Qt 1453 91014530 Tucson AZ Card 8206	88.00
02/22	Card Purchase With Pin 02/22 Jetro Holdings LLC Tucson AZ Card 1216	554.93
02/25	Card Purchase 02/22 Millers Surplus 2 Tucson AZ Card 8206	38.17
02/25	Card Purchase 02/23 Comcast of Tucson 520-744-1900 AZ Card 8206	144.93
02/25	Card Purchase 02/23 Skybox Restaurant Tucson AZ Card 8206	45.00
02/25	Card Purchase 02/23 Freightquote Com 888-595-5664 KS Card 1216	150.00
02/25	Card Purchase With Pin 02/23 Jetro Holdings LLC Tucson AZ Card 1216	329.36
02/25	Card Purchase With Pin 02/25 Jetro Holdings LLC Tucson AZ Card 1216	82.80



February 01, 2013 through February 28, 2013

Account Number: 0345

ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
02/27	Card Purchase With Pin 02/27 Circle K 01796 Tucson AZ Card 1216	20.04
02/27	Card Purchase With Pin 02/27 Jetro Holdings LLC Tucson AZ Card 1216	1,925.48
02/28	Card Purchase With Pin 02/28 Jetro Holdings LLC Tucson AZ Card 1216	24.35
Total ATM & Debit Card Withdrawals		\$16,801.39

ATM & DEBIT CARD SUMMARY

James C Counts Card 1044

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$0.00
Total Card Deposits & Credits	\$5,000.00

Patricia S Counts Card 1216

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$12,790.06
Total Card Deposits & Credits	\$0.00

James C Counts Card 8206

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$4,011.33
Total Card Deposits & Credits	\$0.00

ATM & Debit Card Totals

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$16,801.39
Total Card Deposits & Credits	\$5,000.00

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
02/01	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	\$4,921.02
02/01	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	310.15
02/04	Paymentech Fee 5169720 CCD ID: 1020401225	820.13
02/06	Rewards Network Settlement 23780-020284403 CCD ID: 9000009744	365.48
02/12	Waste Management 8668342080 100123726676 CCD ID: 2760659309	388.35
02/13	Gwm-Chgo Mb Payment Gwm-1748 CCD ID: 3333306048	27,218.50
02/13	Southwest Gas Web 3613313880004 Web ID: 5880085720	2,525.56
02/13	Rewards Network Settlement 23806-020295749 CCD ID: 9000009744	568.65
02/13	Vz Wireless Vw E Check 1270247 Tel ID: 0000751800	285.67
02/15	Tusconelectric Electric 6872396 Web ID: 0000089438	2,261.39
02/15	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	111.37
02/15	Tucsonelectric Electric 6886614 Web ID: 0000089438	3.95



February 01, 2013 through February 28, 2013
Account Number: 0345

ELECTRONIC WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
02/19	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	4,700.10
02/19	Aflac Insurance Rn430489457 CCD ID: 2580663085	311.76
02/19	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	297.16
02/19	Directv Directv 6625737 Tel ID: 0000035774	208.72
02/20	Central Ins Cos Insur Prem PPD ID: 1344202560	820.33
02/20	Rewards Network Settlement 23831-020307072 CCD ID: 9000009744	439.50
02/27	Rewards Network Settlement 23856-020318629 CCD ID: 9000009744	604.65
Total Electronic Withdrawals		\$47,162.44

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
02/01	List Posted Items Quantity 6	\$5,075.11
02/04	List Posted Items Quantity 17	25,630.16
02/05	List Posted Items Quantity 5	2,280.76
02/06	List Posted Items Quantity 2	1,019.78
02/07	List Posted Items Quantity 3	3,026.62
02/08	List Posted Items Quantity 4	1,108.83
02/11	List Posted Items Quantity 2	465.64
02/12	List Posted Items Quantity 3	932.83
02/13	List Posted Items Quantity 2	1,285.03
02/14	List Posted Items Quantity 2	488.32
02/19	List Posted Items Quantity 17	9,491.78
02/20	List Posted Items Quantity 6	3,861.08
02/21	List Posted Items Quantity 3	3,262.70
02/22	List Posted Items Quantity 2	161.85
02/26	Reverse Credit For Debit Card Dispute	5,000.00
02/27	List Posted Items Quantity 5	9,450.75
02/28	Cash Deposit Immediate	0.66
02/28	Service Fee	20.80
02/28	List Posted Items Quantity 2	185.40
Total Fees & Other Withdrawals		\$72,748.10

Chase BusinessSelect Checking allows up to 200 debits, credits, and deposited items per statement period. Your transaction total for this statement period was 252 and excessive transaction fees were applied. If this level of activity is typical, please contact us so that we can explore other product options for your business.

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
02/01	\$32,065.25	02/12	41,907.09
02/04	11,859.86	02/13	6,019.24
02/05	10,245.86	02/14	14,864.92
02/06	6,953.51	02/15	14,738.01
02/07	20,132.45	02/19	6,805.01
02/08	20,101.10	02/20	2,181.09
02/11	24,791.48	02/21	303.67



February 01, 2013 through February 28, 2013
Account Number: 0345

DAILY ENDING BALANCE (continued)

DATE	AMOUNT	DATE	AMOUNT
02/22	6,798.26	02/27	4,929.42
02/25	17,281.70	02/28	6,094.77
02/26	15,795.09		

SERVICE CHARGE SUMMARY

You were not charged a monthly service fee this month. Your monthly service fee can continue to be waived in five different ways during any statement period:

- Maintain an average daily balance of \$7,500.00. Your average daily balance was \$15,215.00. OR
- Maintain a relationship balance of \$25,000.00 or more during the statement period. Your relationship balance was \$16,414.00. OR
- Link a qualifying personal checking account to your Chase BusinessSelect Checking account. Your Premier Plus personal checking account is linked. OR
- Spend at least \$1,000.00 on a linked Chase Business Credit Card. You spent \$0.00. OR
- Pay at least \$50.00 in qualifying checking-related services or fees. You paid \$21.46.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

TRANSACTIONS FOR SERVICE FEE CALCULATION

	NUMBER OF TRANSACTIONS
Checks Paid / Debits	157
Deposits / Credits	88
Deposited Items	7
Transaction Total	252

SERVICE FEE CALCULATION

	AMOUNT
Service Fee	\$15.00
Service Fee Credit	-\$15.00
Net Service Fee	\$0.00
Excessive Transaction Fees (Above 200)	\$20.80
Total Service Fees	\$20.80

CASH PROCESSING

	AMOUNT
Cash Deposits Immediate Verification	\$7,941.00
Cash Deposits Post Verification/Night Drop	\$0.00
Cash Deposits Total	\$7,941.00
Cash Deposits Allowed	\$7,500.00
Excess Cash Deposits	\$441.00
Excess Immediate (\$441 At \$1.50/\$1,000)	\$0.66
Total Cash Deposit And Change Order Fees	\$0.66